

Neil F.X. Kelly, Deputy Chief, Civil Division
Assistant Attorney General, *admitted pro hoc vice*
Rhode Island Office of the Attorney General
150 South Main Street
Providence, Rhode Island 02903
(401) 274-4400 x 2284
nkelly@riag.ri.gov
Counsel for State of Rhode Island
Peter F. Neronha, Attorney General

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA, L.P., et al,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

NOTICE OF APPEAL

Part 1: Identify the appellant(s)

1. Name(s) of appellant(s): State of Rhode Island, Peter F. Neronha, Attorney General
2. Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:

For appeals in an adversary proceeding.

☐ Plaintiff

☐ Defendant

☐ Other (describe) _____

For appeals in a bankruptcy case and not in an adversary proceeding.

☐ Debtor

☒ Creditor

☐ Trustee

☐ Other (describe)

¹ In addition to Purdue Pharma, L.P., the debtors in these chapter 11 cases ("Debtors" or "Purdue"), along with the last four digits of their federal tax identification numbers, are Purdue Pharma Manufacturing L.P. (3821), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies K.P. (1868), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (6166), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717), and SVC Pharma Inc. (4014). The Debtors' principal offices are at One Stamford Forum, 201 Tresser Boulevard, Stamford,

Part 2: Identify the subject of this appeal

1. Describe the judgment, order, or decree appealed from:

Doc. I.D. No. 3787 – This appeal is from the Findings of Fact, Conclusions of Law, and Order Confirming the Twelfth Amended Plan of Reorganization of Purdue Pharma L.P. and its Affiliated Debtors (attached as Exhibit “A”), as accompanied by the Modified Bench Ruling on Request for Confirmation of Eleventh Amended Joint Chapter 11 Plan (Doc. I.D. No. 3786) (attached as Exhibit “B”).

2. State the date on which the judgment, order, or decree was entered:

September 17, 2021.

Part 3: Identify the other parties to the appeal

List the names of all parties to the judgment, order, or decree appealed from and the names, addresses, and telephone numbers of their attorneys (attach additional pages if necessary):

PARTY REPRESENTED BY:

Appellees

Purdue Pharma L.P.
Purdue Pharma Inc.
Purdue Transdermal Technologies L.P.
Purdue Pharma Manufacturing L.P.
Purdue Pharmaceuticals L.P.
Imbrium Therapeutics L.P.
Adlon Therapeutics L.P.
Greenfield BioVentures L.P.
Seven Seas Hill Corp.
Ophir Green Corp.
Purdue Pharma of Puerto Rico
Avrio Health L.P.
Purdue Pharmaceutical Products L.P.
Purdue Neuroscience Company
Nayatt Cove Lifescience Inc.
Button Land L.P.
Rhodes Associates L.P.
Paul Land Inc.
Quidnick Land L.P.
Rhodes Pharmaceuticals L.P.
Rhodes Technologies
UDF LP
SVC Pharma LP
SVC Pharma Inc.

REPRESENTED BY:

Marshall S. Huebner
Christopher Robertson
Benjamin S.Kaminetzky
Timothy Graulich
Eli Vonnegut
Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, NY 10017
Tel: (212)450-4000

Raymond Sackler Family/Side B of the Sackler

Gerard Uzzi
Alexander B. Lees
Milbank LLP
55 Hudson Yards
New York, NY 1001
Tel: (212) 530-5000

Mortimer Sackler Family/Side A of the Sackler

Jasmine Ball
Maura K. Monaghan
Jeffrey J. Rosen
Debevoise & Plimpton LLP
919 Third Avenue
New York, NY 10022

Additional Appellants

State of Washington

Matthew J. Gold
Robert M. Tuchman
Kleinberg, Kaplan, Wolff & Cohen, P.C.
500 Fifth Avenue
New York, NY 10110
Tel.: (212) 986-6000

-and-

Robert W. Ferguson
Attorney General
Tad Robinson O'Neill
Assistant Attorney General
800 Fifth Avenue, Suite 2000
Seattle, WA 98104
Tel.: (206) 254-0570

The District of Columbia

Matthew J. Gold
Robert M. Tuchman
Kleinberg, Kaplan, Wolff & Cohen, P.C.
500 Fifth Avenue
New York, NY 10110
Tel.: (212) 986-6000

-and-

Karl A. Racine
Attorney General
Kathleen Konopka
Deputy Attorney General

William K. Harrington
United States Trustee, Region 2

Public Advocacy Division
Office of the Attorney General
400 Sixth Street, N.W., 10th Floor
Washington, DC 20001
Tel.: (202) 727-3400

Linda A. Riffkin
Asst. United States Trustee
Paul K. Schwartzberg
Benjamin J. Higgins
Andrew D. Velez-Rivera
Trial Attorneys
Department of Justice
Office of the United States Trustee
U.S. Federal Office Building
201 Varick Street, Room 1006
New York, NY 10014
Tel: (212) 510-0500
Email: linda.riffkin@usdoj.gov

-and-

Ramona D. Elliott
Deputy Director/General Counsel
P. Matthew Sutko
Assoc. General Counsel
Sumi Sakata
Beth Levene
Wendy Cox
Trial Attorneys
Department of Justice
Executive Office for United States Trustee
441 G Street, N.W., Suite 6150
Washington, DC 20530
Tel: (202) 307-1399
Email: ramona.elliott@usdoj.gov

State of Maryland

Brian T. Edmunds
Assistant Attorney General
Office of the Attorney General of Maryland
200 Saint Paul Place
Baltimore, MD 21202
Tel: (410) 576-6578
bedmunds@oag.state.md.us

State of California

Bernard A. Eskandari
Supervising Deputy Attorney General
Office of the Attorney General of California
300 South Spring Street, Suite 1702
Los Angeles, C 90013
Tel: (213) 269-6348
Bernard.eskandari@doj.ca.gov

City of Grande Prairie as Representative
Plaintiff for a Class Consisting of All Canadian
LLC Municipalities, the Cities of Brantford, Grand
Prairie, Lethbridge, and Wetaskiwin
Tel: (973) 623-3000

Allan Underwood II
Lite DePalma Greenberg & Afanador,
570 Broad Street, suite 1201
Newark, NJ 07102

The Peter Ballantyne Cree Nation on behalf of
All Canadian First Nations and Metis People,
LLC The Peter Ballantyne Cree Nation on behalf of
Itself, and the Lac La Ronge Indian Band
Tel: (973) 623-3000

Allen Underwood II
Lite DePalma Greenberg & Afanador,
570 Broad Street, Suite 1201
Newark, NJ 07102

Part 4: Optional election to have appeal heard by District Court (applicable only in certain districts)

If a Bankruptcy Appellate Panel is available in this judicial district, the Bankruptcy Appellate Panel will hear this appeal unless, pursuant to 28 U.S.C. § 158(c)(1), a party elects to have the appeal heard by the United States District Court. If an appellant filing this notice wishes to have the appeal heard by the United States District Court, check below. Do not check the box if the appellant wishes the Bankruptcy Appellate Panel to hear the appeal.

Appellant(s) elect to have the appeal heard by the United States District Court rather than by the Bankruptcy Appellate Panel.

Part 5: Sign below

Dated: September 28, 2021

Respectfully submitted,

/s/ Neil F.X. Kelly
Neil F.X. Kelly, Deputy Chief, Civil Division
Assistant Attorney General, *admitted pro hoc vice*
RHODE ISLAND OFFICE OF THE
ATTORNEY GENERAL
150 South Main Street
Providence, RI 02903
Tel: 401-274-4400 ext. 2284
Fax: 401-222-2995
nkelly@riag.ri.gov

CERTIFICATE OF SERVICE

I, Neil F.X. Kelly, hereby certify that on September 28, 2021, I caused true and correct copies of the foregoing Notice of Appeal to be served (i) by the Court's Case Management/Electronic Case File (CM/ECF) System upon all parties who are deemed to have consented to electronic service; (ii) by email upon the parties who provided email addresses set forth in the Master Service List maintained by the Debtors in respect of these chapter 11 cases; and (iii) by email upon the Office of the United States Trustee for the Southern District of New York (Attn: Paul K. Schwartzberg, paul.schwartzberg@usdoj.gov).

/s/ Neil F.X. Kelly
